



## Trading Partner On-Boarding Agent

### Accelerate Intelligent, Conversational Trading Partner Enablement for Boomi

Modern enterprises depend on a rapidly expanding ecosystem of suppliers, vendors, and external trading partners to operate at scale. As integration environments grow more complex, onboarding new partners often requires manual configuration, environment setup, document enablement, testing cycles, and coordination across business and IT teams. Traditional approaches are time-consuming, error-prone, and difficult to scale—leading to delayed partner activation, inconsistent configurations, and increased operational risk.

OSI Digital's Trading Partner Onboarding Agent, built on Boomi Agent Studio, reimagines this process through an AI-powered, conversational interface. Users can initiate, manage, and validate trading partner onboarding through guided interactions, eliminating reliance on ticket-based workflows and fragmented configuration screens. By enabling natural language engagement, the solution simplifies complex onboarding tasks, accelerates execution, and reduces dependency on specialized platform expertise.

Leveraging Boomi Integration and Platform APIs, the agent operates directly within the Boomi ecosystem to automate partner profile creation, connection configuration, document flow enablement, and validation workflows. Built-in guardrails and governance controls ensure consistency, compliance, and auditability across environments. The result is faster, more predictable onboarding—allowing organizations to scale their trading partner network with confidence while maintaining control and operational excellence.

#### Advantages of Intelligent Trading Partner Onboarding:

- **Designed for the Boomi Ecosystem:** Purpose-built to work natively with Boomi Integration processes and Platform APIs.
- **Built on OSI Digital's Integration Expertise:** Shaped by real-world partner onboarding challenges across large-scale Boomi implementations.
- **Conversational & User-Friendly:** Simplifies complex onboarding tasks through natural language interactions.
- **Extensible Architecture:** Supports future enhancements for additional partner types, documents, and intelligent onboarding scenarios.



Developed through OSI Digital's deep experience delivering and supporting enterprise-grade Boomi B2B integrations, the Trading Partner On-boarding Agent is designed to reduce onboarding friction, accelerate partner activation, and enable self-service onboarding at scale. It standardizes repeatable onboarding workflows, minimizes manual effort, and makes partner configuration accessible to a broader range of users. By shifting onboarding from manual setup to intelligent, automated workflows, organizations can move from reactive partner enablement to a proactive, scalable onboarding model that grows with their integration ecosystem.

### Key Capabilities:

- › **Conversational On-boarding Interface:** Initiate and manage trading partner onboarding through natural language chat interactions.
- › **Automated Partner Configuration:** Programmatically create and update trading partner profiles with standardized settings.
- › **Connection & Endpoint Setup:** Configure communication protocols, endpoints, and credentials through automated workflows.
- › **Real-Time Platform Integration:** Leverages Boomi Integration and Platform APIs to execute onboarding steps in real time.
- › **Built-In Validation & Guardrails:** Identifies missing data, configuration issues, and unsupported scenarios early in the process.
- › **Standardized On-boarding Execution:** Ensures consistent partner onboarding across teams and environments.

### Turn Trading Partner Onboarding into a Competitive Advantage

The Trading Partner Onboarding Agent embodies OSI Digital's vision for AI-driven, intelligent integration enablement within the Boomi platform. By combining conversational AI, automation, and native Boomi Platform APIs, the solution elevates partner onboarding from a manual, resource-intensive task to a streamlined, strategic capability that accelerates business connectivity.

As part of OSI Digital's Agentic AI Fabric, the Trading Partner Onboarding Agent establishes a scalable foundation for future-ready partner ecosystems. It empowers organizations to onboard faster, reduce operational risk, and deliver consistent, governed integration experiences—ensuring their partner network evolves seamlessly alongside business growth.



### Let's Get Started

Contact our sales team at 818.992.2700 to learn more about our solutions





# OSI Digital



## About OSI Digital

OSI Digital, Inc., provides purpose-built business and technology solutions that optimize performance to enable data-driven outcomes for our customers. OSI accelerates digital transformation by offering integrated solutions that capture, secure, integrate, analyze, and optimize data. Our services include the design, development, and implementation of new solutions as well as the ongoing management, enhancement, and support of our customers' existing business systems.

OSI Digital was founded in 1993, in California and has since expanded to a global team of employees worldwide. We have offices in the US, Canada, India, Philippines, Dubai, Australia, Malaysia, UK and Ireland. Our main offshore delivery center of excellence is located at our state-of-the-art campus in Hyderabad, India, with additional locations in Chennai, Delhi, and Bangalore. For over 30 years and counting, we have supported a diverse portfolio of customers across various industries, including: Software & Business Services, Financial Services, Life Sciences & Healthcare, Manufacturing, Energy, Retail, Agriculture, and the Public Sector.

Our client base ranges from start-ups to Fortune 500 corporations, including: Hyundai AutoEver America, Hyundai Capital America, Moderna, Virgin Galactic, Uni Uni, Jones Logistics, Stanley, Skechers, US News & World Report, and World Oil.

OSI Digital has developed strong partner alliances with the world's leading technology providers such as Oracle NetSuite, Boomi, Salesforce, Tableau, Power BI, Databricks, Microsoft, Amazon Web Services, Snowflake, Workato and Celigo.

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